

## Topping-up a Junior ISA

You can top-up a Junior ISA in a number of ways:

- To pay by cheque, simply complete this form and send your cheque to us at the address shown on page 2.
- You can top-up by using your debit card or by setting up or amending a Direct Debit. Please either complete this form or call us on 0845 603 4047.

## Making a payment

If you require more information about the overall subscription limits before you make an investment please contact us.

To take advantage of the tax efficiencies offered by a Junior ISA, simply complete this form and send your cheque to us at the address shown on page 2 or call us to top-up by telephone.

## Contact Us

You can call us on **0845 603 4047**. If you have hearing or speech difficulties please dial Minicom **0800 404 6161**. Lines are open Monday to Friday 8.30am to 5.30pm. Calls may be recorded and monitored.

Before completing this form, please read:

RBS Stakeholder Fund – Key Investor Information Document (KIID)

Stocks and Shares Junior ISA Supplementary Information Document and Key Facts about our services and costs; and  
Stocks and Shares Junior ISA – Terms and Conditions.

Please read these documents carefully as they contain all the information you need to be aware of before topping up your Stocks and Shares Junior ISA. If there is anything that you do not understand please ask for further information.

If you do not have any of the above documents, please contact any branch to obtain those

you are missing. Please mark this box with a cross to confirm you have all the above documents.

## 1. Your Personal Details – Registered Contact

Title      Mr       Mrs       Miss       Ms       Other         
(please specify)

First name(s)

Surname

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas address

Postcode

Telephone number (Daytime)

Telephone number (Evening)

## 2. Child's Personal Details

First name(s)

Surname

Address line 1

(If different from Registered Contact details)

Address line 2

Address line 3

Address line 4 OR overseas address

Postcode

Date of Birth

Existing plan/  
account number

### 3. Payments

To make a single (one-off) payment

The minimum additional payment you can make is **£1**.

I wish to make a single payment of

£

Please make your cheque payable to: **RBS Collective Investment Funds Limited** and write your plan/account number on the back.

Please sign the form below and return it to us. If you are making payment by cheque, please remember to include this.

**OR** to increase your monthly payment

You can increase your monthly payments by a minimum of **£1**.

Please increase my monthly payments by

£

Making a new **total** monthly payment of

£

We also offer an indexation option on any investments made by Direct Debit, which allows you to set up an automatic increase to the monthly payment every year, without having to contact us.

You can increase your monthly payments by a minimum of **£1**.

Please increase my monthly payments each year by

£

Please sign the form in the box below and return it to us.

If you want to start monthly payments to an existing single contribution plan please call us on 0845 603 4047.

### 4. Signature

Signature

Name \_\_\_\_\_

Date of signing \_\_\_\_\_

### IMPORTANT INFORMATION

Please return your completed form to: **NatWest JISA, PO Box 1188, Cheltenham GL50 9UE.**

If you are making payment by cheque, **please remember to include this.**

RBS Collective Investment Funds Limited. Registered in Scotland Number: SC46694.

Registered Office: 24-25 St Andrew Square, Edinburgh EH2 1AF.

Authorised and regulated by the Financial Conduct Authority.